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Nexa Resources launches tender offer for shares in Peruvian mine

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Rodrigo in Lima has helped Luxembourg-based mining company Nexa Resources launch two voluntary public tender offers (OPAs) for shares in one of its polymetallic mines in Peru's central Pasco region.

The offers closed on 9 September. The deal is worth some US\$10 million.

The OPAs were launched by Nexa Resources El Porvenir – which operates the El Porvenir polymetallic mine in Peru's Cerro Pasco Complex in the province of Pasco – and targeted outstanding shares issued by Nexa Resources Atacocha, which controls the nearby Atacocha mine.

In the first offer, Nexa targeted 11,205,312 Class A shares issued by Atacocha at 0.108 *soles* (US\$0.023) per share – representing 0.36% of the mine's share capital.

Meanwhile, through the second offer, Nexa acquired 548,225,621 Class B shares in Atacocha for 0.064 *soles* (US\$0.014) per share – comprising 17.53% of its total share capital.

The OPAs form part of Nexa's ongoing plan to acquire 100% of Atacocha's shares and consequently unify its operations with El Porvenir, leveraging the proximity of the mines to reduce expenditure, optimise its mining activities in Peru and extend the mine life of both assets.

Rodrigo has advised Nexa in other deals this year, having guided the group in a US\$500 million notes issuance and concurrent tender offer to repurchase outstanding debt in April. **Nexa also relied on international outfit Cleary Gottlieb Steen & Hamilton LLP for that deal, alongside Brazilian firms Demarest Advogados and Machado Meyer Advogados.**

Counsel to Nexa Resources Peru and Nexa Resources Atacocha

Rodrigo

Partner Jean Paul Chabaneix and counsel Paul Castritius